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Tong Ren Tang Technologies Co. Ltd.

北京同仁堂科技發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

ANNOUNCEMENT

The Board of Directors (the "Board") of Tong Ren Tang Technologies Co. Ltd. (the "Company") announces that a meeting of the Board will be held at Jia 20, Nansanhuan Zhonglu, Fengtai District, Beijing, PRC on 15th March, 2002 (Friday) at 12:30 p.m. for the following purposes:

- (1) To approve the audited financial statements of the Company and the report of directors for the year ended 31st December, 2001.
- (2) To consider the payment of a final dividend, if any;
- (3) To consider the closure of the Register of Members, if necessary;
- (4) To approve the annual results announcement of the Company for the year ended 31st December, 2001 to be published on the GEM website;
- (5) To consider the contents of the Annual Report for the year of 2001 of the Company;
- (6) To convene the Annual General Meeting of the Company; and
- (7) To consider and approve other matters, if any.

By order of the Board
Tong Ren Tang Technologies Co. Ltd.
Yin Shun Hai
Chairman

Beijing, PRC, 5th March, 2002

This announcement, for which the directors of Tong Ren Tang Technologies Co. Ltd. (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Tong Ren Tang Technologies Co. Ltd.. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and

belief;- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting.