

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Tong Ren Tang Technologies Co. Ltd.

Stock code (H Shares): 8069

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 May, 2006.

A. General

Place of incorporation : People's Republic of China

Date of initial listing on GEM : 31 October 2000

Names of directors : Executive Directors : Mr. Yin Shun Hai
: Mr. Mei Qun
: Mr. Wang Quan
: Ms. Ding Yong Ling
: Mr. Kuang Gui Shen
: Mr. Zhang Sheng Yu

Independent

Non-Executive Directors : Ms. Tam Wai Chu, Maria
: Mr. Ting Leung Huel, Stephen
: Mr. Jin Shi Yuan

Name(s) of substantial shareholder(s) : Beijing Tongrentang Company Limited
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : 100,000,000 domestic shares, approximately 54.705% of the total registered share capital.

Name(s) of company(ies) listed on GEM : Nil
or the Main Board of the Stock Exchange within the same group as the Company

Financial year end date : 31 December

Registered address : No. 16 Tongji Bei Road, Beijing Economic and Technology Development Zone, Beijing, the PRC

Address of principal place of business in Hong Kong : 20/F, Park Avenue Tower, No. 5 Moreton Terrace, Causeway Bay, Hong Kong

Telephone number : (852)2881 7989

Share registrar : Hong Kong Registrars Limited
46/F, Hopewell Centre, 183 Queen's Road East,
Wanchai, Hong Kong

Auditors : PricewaterhouseCoopers
22nd Floor, Prince's Building, Central, Hong Kong

B. Business activities

Production and sales of Chinese Patent Medicine and organic possessed products; pharmaceutical technologies development, consulting and services

C. H Shares

Number of H Shares in issue : 72,800,000 H Shares

Par value of H Shares in issue : RMB1.00

Board lot size (in number of shares) : 1,000 H Shares

Name of other stock exchange(s) on which H Shares are also listed : Nil

D. Warrants

Nil

E. Other securities

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yin Shun Hai

Mei Qun

Wang Quan

Ding Yong Ling

Kuang Gui Shen

Zhang Sheng Yu

Tam Wai Chu, Maria

Ting Leung Huel, Stephen

Jin Shi Yuan