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Tong Ren Tang Technologies Co. Ltd.

北京同仁堂科技發展股份有限公司

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8069)**

**COMPLETION OF THE PLACING AGREEMENT  
AND  
RESULTS OF PLACING**

**Sole Placing Agent**



Reference is made to the Company's announcement dated 23 May 2007 in respect of the Placing.

On 7 June 2007, all the conditions to the Placing Agreement entered into between the Company and ICEA for the placing of 14,520,000 Placing H Shares by ICEA as placing agent at a price of HK\$18.38 per Placing H Share on a best efforts basis were fulfilled and completion has been confirmed to take place before 9:30 a.m. on 8 June 2007 in accordance with the Placing Agreement.

Reference is made to the Company's announcement dated 23 May 2007 ("**Placing Announcement**"). Terms used in this announcement shall have the same meanings as those used in the Placing Announcement, unless otherwise stated.

On 7 June 2007, all the conditions to the Placing Agreement entered into between the Company and ICEA for the placing of 14,520,000 Placing H Shares by ICEA as placing agent at a price of HK\$18.38 per Placing H Share on a best efforts basis were fulfilled and completion has been confirmed to take place before 9:30 am on 8 June 2007 in accordance with the Placing Agreement.

The 14,520,000 Placing H Shares were placed to 32 professional and institutional investors under the Placing. To the best knowledge, information and belief of the Directors and ICEA, having made all reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are third parties independent of the Company and the connected persons (as defined in the GEM Listing Rules) of the Company. None of the Placing H Shares have been placed to any person or group of persons referred to in Note 1 to Rule 10.12(4) of the GEM Listing Rules.

The following table sets out the shareholding structure of the Company immediately after completion of the Placing in full:

<b>Holder of Domestic Shares or H Shares</b>	<b>Number of Shares held (Shares)</b>	<b>Approximate percentage of shareholding (%)</b>
Beijing Tongrentang ( <i>notes 1 and 2</i> )	100,000,000	51.02
Tongrentang Group ( <i>notes 1 and 2</i> )	1,580,000	0.81
Other holders of Domestic Shares ( <i>note 1</i> )	7,100,000	3.62
Public ( <i>note 3</i> )	<u>87,320,000</u>	<u>44.55</u>
<b>Total</b>	<b><u><u>196,000,000</u></u></b>	<b><u><u>100.00</u></u></b>

*Notes:*

- (1) Shares held by Beijing Tongrentang, Tongrentang Group and other holders of Domestic Shares are Domestic Shares.
- (2) Beijing Tongrentang, holding a direct interest in 100,000,000 Domestic Shares, is a subsidiary of Tongrentang Group. Tongrentang Group is the ultimate holding company of the Company, holding indirect interests in the Company through Beijing Tongrentang and direct interests in 1,580,000 Domestic Shares.
- (3) Shares held by the public are all H Shares.

By order of the Board of Directors  
**Tong Ren Tang Technologies Co. Ltd.**  
**Yin Shun Hai**  
*Chairman*

Beijing, the PRC, 7 June 2007

*As at the date of this announcement, the Board comprises Mr. Yin Shun Hai, Mr. Mei Qun, Mr. Wang Quan, Ms. Ding Yong Ling, Mr. Kuang Gui Shen and Mr. Zhang Sheng Yu as executive directors; and Ms. Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin Shi Yuan as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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