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Tong Ren Tang Technologies Co., Ltd.

北京同仁堂科技发展股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8069)

**PROPOSED TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE
MARKET TO THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Financial adviser to the Company



Further to the announcement of the Company dated 25 April 2008, the Board is pleased to announce that the Company has submitted a formal application to the Stock Exchange on 30 April 2010 for the proposed transfer of listing of the H Shares from GEM to the Main Board of the Stock Exchange. The Proposed Transfer will not involve issue of any new H Shares by the Company.

There is no assurance that permission will be obtained from the Stock Exchange for the Proposed Transfer. Shareholders and potential investors should be aware that the implementation of the Proposed Transfer is subject to the conditions set out below being fulfilled and thus may or may not become effective. Accordingly, the Proposed Transfer may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

INTRODUCTION

Further to the announcement of the Company dated 25 April 2008, the Board is pleased to announce that the Company has submitted a formal application to the Stock Exchange on 30 April 2010 for the proposed transfer of listing of the H Shares from GEM to the Main Board of the Stock Exchange.

The Board would like to emphasize that the definitive timetable for the Proposed Transfer has not yet been finalised. There is no assurance that the Company will proceed with the Proposed Transfer.

The Proposed Transfer will not involve issue of any new H Shares by the Company.

CONDITIONS OF THE PROPOSED TRANSFER

If the Company proceeds with the Proposed Transfer, the following conditions must be fulfilled:-

- (a) the Listing Committee granting approval for the listing of, and permission to deal in, the H Shares on the Main Board; and
- (b) all other relevant consents required or in connection with the implementation of the Proposed Transfer having been obtained, and the fulfilment of all conditions which may be attached to such consents, if any.

There is no assurance that permission will be obtained from the Stock Exchange for the Proposed Transfer. Shareholders and potential investors should be aware that the implementation of the Proposed Transfer is subject to certain conditions to be fulfilled and thus may or may not become effective. Accordingly, the Proposed Transfer may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

REASONS FOR THE PROPOSED TRANSFER

The Company has been listed on GEM since 31 October 2000. The Company is principally engaged in the manufacture and sale of Chinese patent medicine. The Company's products include Liuwei Dihuang Pills, Ganmao Qingre Granule, Niu Huang Jiedu Tablets, Banlangen Granule, Shengmai Liquor and Xihuang Pills etc.

The Directors believe that the listing of the H Shares on the Main Board will enhance the profile of the Company and could improve the trading liquidity of the H Shares. The Directors also believe that following the Proposed Transfer, the Company could gain wider recognition among larger institutional and retail investors. The Directors consider that the listing of the H Shares on the Main Board will be beneficial to the future growth, financial flexibility and business development of the Company. No change in nature of business of the Company is contemplated by the Directors following the Proposed Transfer.

GENERAL

The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the progress of the Proposed Transfer.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below, unless the context otherwise requires:

“Board”	the board of Directors
“Company”	北京同仁堂科技發展股份有限公司 (Tong Ren Tang Technologies Co., Ltd.), a joint stock company incorporated in the PRC with limited liability, the H Shares of which are listed on GEM
“Director(s)”	the director(s) of the Company from time to time
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“H Share(s)”	the overseas listed foreign invested share(s) with nominal value of RMB1.00 each in the registered share capital of the Company, which are subscribed for and traded in Hong Kong dollars
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Committee”	the listing sub-committee of the directors of the Stock Exchange responsible for the listing matters
“Main Board”	the stock market operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) and which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“PRC”	the People’s Republic of China, which for the purposes of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Proposed Transfer”	the proposed transfer of listing of the H Shares from GEM to the Main Board pursuant to the Rules Governing the Listing of Securities on the Main Board
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
Tong Ren Tang Technologies Co., Ltd.
Mei Qun
Chairman

Beijing, the PRC, 30 April 2010

As at the date of this announcement, the Board comprises (i) Mr. Mei Qun, Mr. Yin Shun Hai, Mr. Wang Yu Wei and Ms. Fang Jia Zhi as executive Directors; (ii) Ms. Ding Yong Ling as non-executive Director; and (iii) Ms. Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin Shi Yuan as independent non-executive Directors.

This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least 7 days from the day of its posting and be posted on our website at <http://www.tongrentangkj.com>.