

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Tong Ren Tang Technologies Co. Ltd.
北京同仁堂科技發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1666)

COMPLETION OF PLACING OF H SHARES

Placing Agent



The Board is pleased to announce that completion of the Placing took place on 6 September 2013.

Reference is made to the announcement of Tong Ren Tang Technologies Co. Ltd. (the “**Company**”) dated 30 August 2013 (the “**Announcement**”) in relation to the placement of a maximum of 52,392,000 new H shares of the Company (the “**Placing**”). Unless otherwise defined, all capitalized terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The board of directors (the “**Board**”) of the Company is pleased to announce that all conditions precedent to the Placing, as set out in the Placing Agreement, have been satisfied (including the obtaining of the approval for the listing of and permission to deal in the Placing Shares from the Stock Exchange), and completion of the Placing took place on 6 September 2013 (the “**Completion**”).

Please refer to the Announcement for further details of the Placing.

CHANGE OF SHARE CAPITAL UPON COMPLETION OF THE PLACING

The number of total issued shares of the Company has increased from 588,000,000 Shares to 640,392,000 Shares as a result of the issue of 52,392,000 new H Shares (the maximum of the Placing Shares). Upon Completion, the number of total issued H Shares has increased from 261,960,000 H Shares to 314,352,000 H Shares, and the number of total issued Domestic Shares remains unchanged as 326,040,000 Domestic Shares.

The share capital of the Company immediately following the Completion is as follows:

Name	Class of Shares	Upon Completion of the Placing	
		No. of Shares	Approximate percentage of issued share capital (%)
<i>Holder of Domestic Shares</i>			
China Beijing Tong Ren Tang Group Co., Ltd. (Note)	Domestic Shares	4,740,000	0.74
Beijing Tong Ren Tang Company Limited	Domestic Shares	300,000,000	46.85
Other holders of Domestic Shares	Domestic Shares	21,300,000	3.32
<i>Holder of H Shares</i>			
Public investors	H Shares	314,352,000	49.09
Total		640,392,000	100.00

Note: China Beijing Tong Ren Tang Group Co., Ltd. holds 55.24% equity interest in Beijing Tong Ren Tang Company Limited, and therefore is also deemed to be interested in the 300,000,000 Shares held by Beijing Tong Ren Tang Company Limited pursuant to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

By order of the Board
Tong Ren Tang Technologies Co. Ltd.
Mei Qun
Chairman of the Board

Beijing, the PRC
6 September 2013

As at the date of this announcement, the Board comprises Mr. Mei Qun, Mr. Xie Zhan Zhong, Mr. Yin Shun Hai, Mr. Wang Yu Wei and Ms. Fang Jia Zhi as executive Directors; Ms. Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin Shi Yuan as independent non-executive Directors.