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**Tong Ren Tang Technologies Co. Ltd.**  
**北京同仁堂科技發展股份有限公司**

*( a joint stock limited company incorporated in the People's Republic of China with limited liability )*

(Stock Code: 1666)

**ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) dated 29 October 2013 and published by Beijing Tong Ren Tang Chinese Medicine Company Limited (“**Tong Ren Tang Chinese Medicine**”), a subsidiary of Tong Ren Tang Technologies Co. Ltd. (the “**Company**”) and whose shares are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (stock code: 8138), in relation to the interim results of Tong Ren Tang Chinese Medicine and its subsidiaries for the nine months ended 30 September 2013 .

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following unaudited financial information of Tong Ren Tang Chinese Medicine and its subsidiaries for the nine months ended 30 September 2013 as set out in the Announcement.

## CONDENSED CONSOLIDATED INCOME STATEMENTS

**Unaudited**  
**For the nine months**  
**ended 30 September**

	<b>2013</b>	<b>2012</b>
	<i>HK\$'000</i>	<i>HK\$'000</i>
<b>Continuing operations</b>		
Revenue	418,228	221,138
Cost of sales	(128,221)	(66,985)
<b>Gross profit</b>	<b>290,007</b>	154,153
Distribution and selling expenses	(74,606)	(56,368)
General and administrative expenses	(40,266)	(20,225)
Professional expenses incurred in connection with the Company's listing	(12,630)	(10,925)
Other gains	12,931	822
<b>Operating profit</b>	<b>175,436</b>	67,457
Finance income	1,747	420
Share of (losses)/profits of jointly controlled entities	(539)	1,155
Share of loss of an associated company	(701)	(700)
<b>Profit before income tax</b>	<b>175,943</b>	68,332
Income tax expense	(29,381)	(10,937)
<b>Profit for the period from continuing operations</b>	<b>146,562</b>	57,395
<b>Discontinued operations</b>		
Profit for the period from discontinued operations	-	35,507
<b>Profit for the period</b>	<b>146,562</b>	92,902
<b>Profit attributable to:</b>		
Owners of the Company	141,073	89,924
Non-controlling interests	5,489	2,978
	<b>146,562</b>	92,902
<b>Profit attributable to owners of the Company arises from:</b>		
Continuing operations	141,073	54,417
Discontinued operations	-	35,507
	<b>141,073</b>	89,924

## CONDENSED CONSOLIDATED INCOME STATEMENTS (CONTINUED)

Unaudited  
For the nine months  
ended 30 September

	2013 <i>HK\$ '000</i>	2012 <i>HK\$ '000</i>
<b>Earnings per share attributable to owners of the Company</b>		
<b>Basic and diluted (in HK\$)</b>		
From continuing operations	0.20	0.09
From discontinued operations	-	0.06
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From profit for the period	<b>0.20</b>	<b>0.15</b>
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## CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

**Unaudited**  
**For the nine months**  
**ended 30 September**

	<i>2013</i>	<i>2012</i>
	<i>HK\$ '000</i>	<i>HK\$ '000</i>
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<b>Profit for the period</b>	<b>146,562</b>	92,902
<b>Other comprehensive income:</b>		
Currency translation differences	<b>(2,891)</b>	1,446
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<b>Total comprehensive income for the period</b>	<b>143,671</b>	94,348
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<b>Attributable to:</b>		
Owners of the Company	<b>138,508</b>	91,149
Non-controlling interests	<b>5,163</b>	3,199
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	<b>143,671</b>	94,348
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<b>Total comprehensive income attributable to owners of the Company arises from:</b>		
Continuing operations	<b>138,508</b>	55,703
Discontinued operations	<b>-</b>	35,446
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	<b>138,508</b>	91,149
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**UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE NINE MONTHS ENDED 30 September 2012**

	Unaudited									
	Share capital <i>HK\$'000</i>	Share premium <i>HK\$'000</i>	Merger reserve <i>HK\$'000</i>	Other reserve <i>HK\$'000</i>	Statutory reserve <i>HK\$'000</i>	Exchange reserve <i>HK\$'000</i>	Retained earnings <i>HK\$'000</i>	Total	Non- controlling interests <i>HK\$'000</i>	Total Equity <i>HK\$'000</i>
<b>At 1 January 2012</b>	201,430	3,913	(13,124)	742	1,352	12,105	135,305	341,723	68,042	409,765
Profit for the period	-	-	-	-	-	-	89,924	89,924	2,978	92,902
Other comprehensive income										
Currency translation differences	-	-	-	-	-	1,225	-	1,225	221	1,446
<b>Total comprehensive income</b>	-	-	-	-	-	1,225	89,924	91,149	3,199	94,348
Professional expenses incurred in connection with the Company's issuance of new shares	-	-	-	(4,041)	-	-	-	(4,041)	-	(4,041)
Total contributions by and distributions to owners	-	-	-	(4,041)	-	-	-	(4,041)	-	(4,041)
Capital injection by non-controlling interests	-	-	-	-	-	-	-	-	4,185	4,185
Acquisition of additional interest in a subsidiary	-	-	-	(380)	-	-	-	(380)	380	-
Changes in ownership interests in subsidiaries	-	-	-	(380)	-	-	-	(380)	4,565	4,185
<b>Total transactions with owners</b>	-	-	-	(4,421)	-	-	-	(4,421)	4,565	144
<b>At 30 September 2012</b>	201,430	3,913	(13,124)	(3,679)	1,352	13,330	225,229	428,451	75,806	504,257

**UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (CONTINUED)**  
**FOR THE NINE MONTHS ENDED 30 September 2013**

	Unaudited									
	Share capital	Share premium	Merger reserve	Other reserve	Statutory reserve	Exchange reserve	Retained earnings	Total	Non-controlling interests	Total Equity
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
<b>At 1 January 2013</b>	201,430	3,913	(13,124)	(4,385)	1,352	14,457	291,240	494,883	72,805	567,688
Profit for the period	-	-	-	-	-	-	141,073	141,073	5,489	146,562
Other comprehensive income										
Currency translation differences	-	-	-	-	-	(2,565)	-	(2,565)	(326)	(2,891)
<b>Total comprehensive income</b>	-	-	-	-	-	(2,565)	141,073	138,508	5,163	143,671
Transfer of statutory reserve to retained profits	-	-	-	-	(106)	-	106	-	-	-
Issue of new shares	115,000	584,200	-	-	-	-	-	699,200	-	699,200
Professional expenses incurred in connection with the Company's issuance of new shares	-	(32,433)	-	-	-	-	-	(32,433)	-	(32,433)
Transfer of professional expenses previously capitalised	-	(4,747)	-	4,747	-	-	-	-	-	-
Issue of new shares upon the capitalisation of share premium	98,570	(98,570)	-	-	-	-	-	-	-	-
Dividends	-	-	-	-	-	-	(100,000)	(100,000)	-	(100,000)
Total contributions by and distributions to owners	213,570	448,450	-	4,747	(106)	-	(99,894)	566,767	-	566,767
Deemed acquisition of a subsidiary	-	-	-	-	-	-	-	-	7,779	7,779
Disposal of a subsidiary	-	-	-	380	-	-	-	380	(44,724)	(44,344)
Changes in ownership interests in subsidiaries	-	-	-	380	-	-	-	380	(36,945)	(36,565)
<b>Total transactions with owners</b>	213,570	448,450	-	5,127	(106)	-	(99,894)	567,147	(36,945)	530,202
<b>At 30 September 2013</b>	415,000	452,363	(13,124)	742	1,246	11,892	332,419	1,200,538	41,023	1,241,561

By order of the Board  
**Tong Ren Tang Technologies Co. Ltd.**

**Mei Qun**

*Chairman*

Beijing, the PRC

29 October 2013

*As at the date of this announcement, the Board comprises (i) Mr. Mei Qun, Mr. Xie Zhan Zhong, Mr. Yin Shun Hai, Mr. Wang Yu Wei and Ms. Fang Jia Zhi as executive directors; (ii) Ms. Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin Shi Yuan as independent non-executive directors.*