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Tong Ren Tang Technologies Co. Ltd.

北京同仁堂科技發展股份有限公司

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1666)

## **ANNOUNCEMENT ON RESULTS OF SUBSIDIARY**

Reference is made to the announcement (the “**Announcement**”) dated 28 October 2014 and published by Beijing Tong Ren Tang Chinese Medicine Company Limited (“**Tong Ren Tang Chinese Medicine**”), a subsidiary of Tong Ren Tang Technologies Co. Ltd. (the “**Company**”) and whose shares are listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (stock code: 8138), in relation to the third quarterly results of Tong Ren Tang Chinese Medicine and its subsidiaries for the nine months ended 30 September 2014.

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company would like to draw the attention of its shareholders and the public investors to the following unaudited financial information of Tong Ren Tang Chinese Medicine and its subsidiaries for the nine months ended 30 September 2014 as set out in the Announcement.

## CONDENSED CONSOLIDATED INCOME STATEMENT

	Unaudited	
	Nine months ended	
	30 September	
	2014	2013
	HK\$'000	HK\$'000
Revenue	537,265	418,228
Cost of sales	(157,575)	(128,221)
<b>Gross profit</b>	<b>379,690</b>	<b>290,007</b>
Distribution and selling expenses	(82,601)	(74,606)
General and administrative expenses	(48,227)	(40,266)
Professional expenses incurred in connection with the Company's listing	–	(12,630)
Other gains	1,474	12,931
<b>Operating profit</b>	<b>250,336</b>	<b>175,436</b>
Finance income	8,680	1,747
Share of profits/(losses) of jointly ventures	(466)	(539)
Share of loss of an associated company	–	(701)
<b>Profit before income tax</b>	<b>258,550</b>	<b>175,943</b>
Income tax expense	(44,450)	(29,381)
<b>Profit for the period</b>	<b>214,100</b>	<b>146,562</b>
<b>Profit attributable to:</b>		
Owners of the Company	207,327	141,073
Non-controlling interests	6,773	5,489
	<b>214,100</b>	<b>146,562</b>
<b>Earnings per share attributable to owners of the Company</b>		
Basic and diluted (in HK\$)	<b>0.25</b>	<b>0.20</b>

## CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Unaudited Nine months ended 30 September	
	2014 HK\$'000	2013 HK\$'000
<b>Profit for the period</b>	<b>214,100</b>	146,562
<b>Other comprehensive income:</b> <i>Item that may be subsequently reclassified to profit or loss</i>		
Currency translation differences	(3,367)	(2,891)
<b>Total comprehensive income for the period</b>	<b>210,733</b>	143,671
<b>Attributable to:</b>		
Owners of the Company	204,626	138,508
Non-controlling interests	6,107	5,163
	<b>210,733</b>	143,671

## CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Unaudited

	Attributable to owners of the Company							Non- controlling interests	Total equity	
	Share capital	Share premium	Merger reserve	Other reserve	Statutory reserve	Exchange reserve	Retained earnings			Total
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000			HK\$'000
<b>At 1 January 2013</b>	201,430	3,913	(13,124)	(4,385)	1,352	14,457	291,240	494,883	72,805	567,688
<b>Comprehensive income</b>										
Profit for the period	-	-	-	-	-	-	141,073	141,073	5,489	146,562
<b>Other comprehensive income</b>										
Currency translation differences	-	-	-	-	-	(2,565)	-	(2,565)	(326)	(2,891)
<b>Total comprehensive income</b>	-	-	-	-	-	(2,565)	141,073	138,508	5,163	143,671
Transfer of statutory reserve to retained earnings	-	-	-	-	(106)	-	106	-	-	-
Issue of new shares	115,000	584,200	-	-	-	-	-	699,200	-	699,200
Professional expenses incurred in connection with the Company's issuance of new shares	-	(32,433)	-	-	-	-	-	(32,433)	-	(32,433)
Transfer of professional expenses previously capitalised	-	(4,747)	-	4,747	-	-	-	-	-	-
Issue of new shares upon the capitalisation of share premium	98,570	(98,570)	-	-	-	-	-	-	-	-
Dividends	-	-	-	-	-	-	(100,000)	(100,000)	-	(100,000)
Deemed acquisition of a subsidiary	-	-	-	-	-	-	-	-	7,779	7,779
Disposal of a subsidiary	-	-	-	380	-	-	-	380	(44,724)	(44,344)
<b>Total transactions with owners, recognised directly in equity</b>	213,570	448,450	-	5,127	(106)	-	(99,894)	567,147	(36,945)	530,202
<b>At 30 September 2013</b>	415,000	452,363	(13,124)	742	1,246	11,892	332,419	1,200,538	41,023	1,241,561

## CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (CONT'D)

	Unaudited									
	Attributable to owners of the Company								Non- controlling interests	Total equity
	Share capital	Share premium	Merger reserve	Other reserve	Statutory reserve	Exchange reserve	Retained earnings	Total		
	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000	HK\$'000
At 1 January 2014	415,000	452,363	(13,124)	742	1,634	6,141	410,959	1,273,715	36,004	1,309,719
<b>Comprehensive income</b>										
Profit for the period	-	-	-	-	-	-	207,327	207,327	6,773	214,100
<b>Other comprehensive income</b>										
Currency translation differences	-	-	-	-	-	(2,701)	-	(2,701)	(666)	(3,367)
<b>Total comprehensive income</b>	-	-	-	-	-	(2,701)	207,327	204,626	6,107	210,733
Transfer of retained earnings to statutory reserve	-	-	-	-	1,387	-	(1,387)	-	-	-
Transition to no-par value regime on 3 March 2014	452,363	(452,363)	-	-	-	-	-	-	-	-
Dividends	-	-	-	-	-	-	(66,400)	(66,400)	-	(66,400)
Capital injections to subsidiaries	-	-	-	-	-	-	-	-	11,041	11,041
<b>Total transactions with owners, recognised directly in equity</b>	452,363	(452,363)	-	-	1,387	-	(67,787)	(66,400)	11,041	(55,359)
At 30 September 2014	867,363	-	(13,124)	742	3,021	3,440	550,499	1,411,941	53,152	1,465,093

By order of the Board  
**Tong Ren Tang Technologies Co. Ltd.**

**Mei Qun**

*Chairman*

Beijing, the PRC

28 October 2014

*As at the date of this announcement, the Board comprises Mr. Mei Qun, Mr. Wang Quan, Mr. Gong Qin, Mr. Wang Yu Wei and Ms. Fang Jia Zhi as executive Directors; Ms. Tam Wai Chu, Maria, Mr. Ting Leung Huel, Stephen and Mr. Jin Shi Yuan as independent non-executive Directors.*